

CHIEF ALBERT LUTHULI MUNICIPALITY



ALMT01/2023

Appointment of qualified and reputable service providers to supply petrol and diesel for a period of 36 months

TENDER DOCUMENT

BIDDERS NAME	
TENDER AMOUNT	
TENDER AMOUNT (IN WORDS)	

2023/01

Employer:

Chief Albert Luthuli Municipality
PO Box 24
CAROLINA
1185

Tel: (017) 843 4000
Fax: (017) 843 4001

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- Tenders are required to check the documents and the number of sections listed above which form part of the contract documents.
 - The tenderer shall satisfy him/herself that this document is completed in accordance with the above content lists and if any pages are found to be missing, or duplicated, or the writing figures illegible or contain any errors, he/she will immediately apply to the Municipality and have the discrepancy rectified as no liability whatsoever whatsoever will be admitted by the Municipality in respect of errors in the tender document due to the foregoing.
 - All certificates, attachments and pages of the document which form part of the tender document are to be signed by the Tenderer.
-

CHIEF ALBERT LUTHULI MUNICIPALITY

SECTION 1

TENDER SUMMARY

NAME OF TENDERER:

POSTAL ADDRESS:

.....
..... CODE:

PHYSICAL ADDRESS:

.....
.....
.....

TELEPHONE NO:

SIGNATURE OF TENDERER:

CONTACT PERSON:

CONTACT NUMBER:

DATE:

SECTION 2

TENDER ADVERT

Chief Albert Luthuli Municipality



ALMT01/2023

**Appointment of qualified and reputable service providers to supply petrol and diesel for a period of 36 months
Closing Date: 18 September 2023**

The Municipality hereby invites reputable and well experienced Service Providers to submit tenders for the below-mentioned projects. Tender documents will only be available on e-tender and also the municipal website from 21 August 2021

Sealed envelopes must be addressed to: The Municipal Manager
 Chief Albert Luthuli Municipality
 PO Box 24
 CAROLINA 1185

marked with the correct bid number or deposit it in the '**TENDER BOX**' situated at Chief Albert Luthuli Municipality Offices, 28th Kerk Street, CAROLINA, **no later than 12H00 on the specified closing date per tender.**

The following **compulsory documents** must be accompanied with the tender, and failure to provide such documentations shall constitute automatic disqualification: Original Valid Tax Clearance Certificate or SARS Pin, Proof of CSD Registration, Company Certificate, Proof of Municipal rates Account, Registration with relevant Bodies and Company Profile.

A preferential point system shall apply whereby this contract will be allocated to a bidder in accordance with the **Preferential Procurement Policy Framework Act, No 5 of 2000** and as defined in the conditions of bid in the bid document, read in conjunction with the Preferential Procurement Regulation 2022, where 80/20 points will be allocated in respect of price and 20/10 points in respect of the Chief Albert Luthuli Municipal objectives.

Chief Albert Luthuli Municipality reserves the right to accept and/or not to accept the lowest priced or any other proposal. No correspondence will be entered into with any tenderer regarding scores obtained, reasons for no appointment, etc. **No late, telephonic, facsimile or e-mail tenders will be accepted.**

According to the Municipality Supply Chain Regulations issued by the Minister of Finance in terms of Section 168 of the Municipal Finance Management Act, Act 56 of 2003, persons within the organs of the state, like Councillors, and other elected representatives, full time employees and other directors of the public and municipal entities are prohibited from being eligible to bid or be awarded a contract to provide any services to the municipality.

**MUNICIPAL MANAGER
18 AUGUST 2023**

SECTION 3

INVITATION TO BID

**YOU ARE HEREBY INVITED TO BID FOR THE REQUIREMENT OF THE
CHIEF ALBERT LUTHULI MUNICIPALITY**

BID REFERENCE: ALMT01/2023

CLOSING DATE: 18 SEPTEMBER 2023

CLOSING TIME: 12H00

**APPOINTMENT OF QUALIFIED AND REPUTABLE SERVICE PROVIDERS TO SUPPLY PETROL
AND DIESEL FOR A PERIOD OF 36 MONTHS.**

The successful bidder will be required to fill in and sign a written Contract

1. Bid documents may be posted to:

**The Municipal Manager
Chief Albert Luthuli Municipality
P O Box 24
CAROLINA
1185**

OR

Deposited in the "TENDER BOX" situated at:

**Chief Albert Luthuli Municipal Offices
Reception Area, Ground Floor, Head Office
28 Kerk Street, CAROLINA**

2. Bidders should ensure that bids are delivered timeously to the correct address. If the bid is late, it will not be accepted for consideration.
3. The "Tender Box" is generally open during office hours, 5 days a week. This due to the safety and security conditions in the head office.
4. All bids must be submitted on the official forms - (not to be retyped, rebound or altered in any way. Any additional information and/or catalogues may be attached to the original document, as specified)
5. This bid is subject to the general condition of contract (GCC) and if applicable, any other special conditions of contract.

NB: No bids will be considered from the persons in the service of state (see definition of MBD 4 attached)

SECTION 4

CONDITIONS OF TENDER

1. SUBMISSION OF TENDER

The tender is to be made out on the tender form attached hereto, which must not be detached from this document, and the completed document, fully priced, extended and totalled, completed in all respects, signed and is to be sealed in an envelope which is to be endorsed and delivered in accordance with the instructions contained in the advertisement of the tender.

Emailed and faxed documents shall not be accepted.

Tenders will be opened in public immediately after closing date and time.

2. ADJUCICATION OF TENDERS

The tender will be adjudicated by Chief Albert Luthuli Municipality in accordance with the Municipality's Supply Chain Management Policy and applicable legislations.

The following documents must be attached

- Copy of Tax Clearance Certificate with TCS Code or Sars pin
- Copy of company registration documents
- Municipal rates and taxes account (Not Older than three months & Not in arrears more than three months)
- Proof of CSD Registration
- Company Profile

Please Note:

CALM shall evaluate and adjudicate Bids in accordance with the Supply Chain Management Policy and the Preferential Procurement Regulations 2022, on a 80/20 Point system for Bids below R50 000 000.00 price and targeted goals.

According to the Municipal Supply Chain Regulations issued by the Minister of Finance in terms of section 168 of the Municipal Finance Management Act (56 of 2003) on 31 May 2005, persons within the organs of the state, like Councillors, and other elected representatives (members of provincial legislatures and national parliament), full time employees (national and provincial public servants, municipal officials) and other directors of public and municipal entities are prohibited from being eligible to bid or be awarded a contract to provide goods and services within the municipality.

Points that will be granted for the specific targeted goals are included in the tender documents for bidders' attention. Bidders shall have the necessary skills, experience and capacity to perform.

3. EVALUATION CRITERIA

- Price
- Chief Albert Luthuli municipal objectives
- **NB:** Tender will be evaluated per area, **Carolina, Badplaas, Elukwatini/Eeersterhoek and Mpuluzi.**

4.1 First Stage of Evaluation

The submitted proposal must meet the requirements of proposal mentioned –above. The lowest acceptable tender will determine the Preferential point system to be used: 80/20 or 90/10.

- Calculate Points Scored for Price

<p>PRESCRIBED FORMULA</p> $PS = 80/90 \left[1 - \frac{Pt - Pmin}{Pmin} \right]$	<p>Legend for formula: PS = Points Scored Pt = Rand value of the bid under consideration Pmin = Rand value of lowest acceptable bid</p>
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4. Municipal objectives:

In terms of the Chief Albert Luthuli Preferential Procurement Policy points will awarded based on the Municipal objectives:

- Enterprises that are at least 50% women-owned (maximum 5 points)
- Enterprises that are at least 50% owned by disabled persons (maximum 5 points)
- Enterprises with at least a 50% ownership by Youth (maximum 5 points)
- Locality within Chief Albert Luthuli municipality (maximum 5 points)

5. **COMPLETION OF TENDER DOCUMENT**

Tenders will only be considered on receipt of this tender document correctly completed with all insertions in **ink (black)** and **must be fully signed**. The contract will only be awarded to responsive tenders in terms of the Supply Chain Management Policy.

6. **BRIEFING SESSION**

No briefing required

7. **TAXES AND DUTIES PAYABLE**

Tenderers shall allow in their tender for the payment and recovery of all taxes and other duties. No claims for additional payment in this respect will be considered.

Prices and rates quoted shall be inclusive of Value Added Tax (VAT)

If no proof of rates and taxes payment attached to the tender document, the Tenderer's application shall be disqualified.

8. **WITHDRAWAL OF TENDER**

In the event of the successful tender failing to execute the service in terms of his/her tender, the Municipality shall be entitled to cancel the contract summarily after two (2) weeks' notice as referred to in clause 10 of the conditions of tender, in which event the Tenderer shall be liable for any additional expense incurred by reason of the Municipality having to call for new/fresh tenders of having to accept any less favourable tender.

In the event that the Tenderer withdraw from the process after the adjudication process, the Tenderer that scores the second highest point shall be awarded the tender.

9. **PERIOD OF VALIDITY OF TENDERS**

The period of validity of tenders shall be as stated in the tender form from the closing date of submission of tenders (90 days upon the closing date of the tender).

10. **NOTICE TO TENDERER'S**

Should any additions or alterations to the document or drawing as issued to bidders be deemed necessary prior to the date of submission of tenders, these will be issued to bidder in the form of Notices to Tenderers and will form part of the tender document.

The Notices to bidders shall be completed where applicable by Tenderers, signed, dated, totalled (if applicable) and returned with the tender document. That Municipality may appoint more than one successful bidders.

11. PAYMENT OF TENDERER

Payment will be facilitated only on monthly bases and an invoice has been submitted to Chief Albert Luthuli Municipality in this regard.

12. CONTRACT DURATION

The duration of the contract shall not be more than three years and is effective from formal date of appointment.

12. NOTIFICATION OF SUCCESSFUL AND UNSUCCESSFUL BIDDERS

12.1 SUCCESSFUL BIDDERS

Successful bidders shall be notified telephonically and in writing subject to a signing of a contract between the Municipality and the bidder.

12.2 UNSUCCESSFUL BIDDERS

The Municipality shall not be obliged to notify unsuccessful bidders, however reason why the bidder was unsuccessful shall be provided on request approved by the Municipal Manager.

If bidders do not hear from the Municipality within 90 working days upon the closing date of the tender, they should consider their tender unsuccessful.

12.3 ADJUDICATION

The discussion of the Municipality stands and no Tenderers shall be allowed to challenge the final discussion of the Municipality.

13. Rates

Rates must include cost of all transport labour, equipment and specified consumables required in execution of the contract.

COPY OF THE COMPANY REGISTRATION

ATTACH HERE!

ORIGINAL TAX CLEARANCE CERTIFICATE (PROVIDED BY SARS)

ATTACH HERE!

**MUNICIPAL RATES AND TAXES ACCOUNT
(not older than 3 months)
ATTACH HERE!**

NB: Bidders must attach proof of payment of municipal rates and taxes by the municipality or the municipal entity where the bidder is located.

B-BBEE CERTIFICATE

ATTACHED HERE

TENDER FORM

**Chief Albert Luthuli Municipality
P.O Box 24
CAROLINA
1185**

1 After having carefully considered the tender and being fully satisfied as to the character, quality and appropriate quantity of work to be performed

.....

(Bidder or fully authorized representative)

Of.....

Agree to provide all labour, transport and everything which is, or may be necessary in completion of the works and services in connections with the TENDER NO: ALMT01/2023 as directed by Chief Albert Luthuli Municipality

2. All the data required to be furnished at the tender stage in terms of the contract documents are enclosed with my/our tender

3. The Tenderer further agree:

5.1 that the laws of the Republic of South Africa shall govern the contract created by the acceptance of the tender

5.2 that this tender shall be subject to the jurisdiction of the Court of Law of the Republic of South Africa

4. Domicillium citandi et executandi is chosen as:

.....

.....in the Republic of South Africa

5. It is declared that, notwithstanding anything contained in a covering letter to this tender, this tender is submitted entirely without further reservations.

Dated at.....on this.....day of2023

.....
SIGNED ON BEHALF OF TENDERER

TAX CLEARANCE REQUIREMENTS

IT IS A CONDITION OF BIDDING THAT:

1. The taxes of the successful bidder must in order, or that satisfactory arrangement have been made with the Receiver of Revenue to meet his/ her tax obligations
2. The form "Application for Tax Clearance Certificate (in respect of bidders)" obtainable from SARS; must be completed in all respects and submitted to the Receiver of Revenue where the bidder is registered for tax purposes.

The Receiver of Revenue will then furnish the bidder with a Tax Clearance Certificate that will be valid for the period of twelve (12) months from the date of issue.

The original Tax Clearance Certificate must be submitted with the bid. Failure to submit the original and valid Tax Clearance Certificate shall invalidate the bid.

3. In bids where Consortia/ Joint Ventures/ Sub-contractors are involved each party must submit a separate Tax Clearance Certificate obtainable from any Receiver's Office.

SPECIFICATIONS

BACKGROUND

Chief Albert Luthuli Municipality (CALLM) is in the process to APPOINTMENT QUALIFIED AND REPUTABLE SERVICE PROVIDERS TO SUPPLY FUEL (DIESEL AND PETROL) FOR 36 MONTHS

SPECIFICATIONS/DELIVERABLES

The specifications shall entail the following: SPECIFICATION: APPOINTMENT OF QUALIFIED AND REPUTABLE SERVICE PROVIDERS TO SUPPLY FUEL (DIESEL AND PETROL) FOR 36 MONTHS

SCOPE OF WORK

The nature of services will include “inter alia: the following components:

1. Supplier of Petroleum Product Diesel 500 PPM and 50 PPM diesel.
2. CALLM will collect the diesel with a diesel bowser
3. Petrol – Unleaded (93 and 95)
4. Petrol will be collected with 25L containers for the CALLM Generators
5. Services to be rendered between 7h30 to 16h15

LOCATION OF WORK:

The Filing stations must be around Carolina, Badplaas, Elukwatini and Mpuluzi

REQUIREMENT OF TENDER

Based on the above indicated Scope of Works CALLM intends to appoint a panel of suitable and competent filing stations that will open accounts for CALLM to refill generators, yellow fleet, diesel bouser and grass cutters. The filing stations must comply with:

1. Department of Minerals and Energy (DME) - site license
2. Retailer operator's license
3. Certificate of Registration eg Registration Fire Department do inspection annual
4. Must be registered with CSD.
5. Filling stations must be located at Carolina, Badplaas, Elukwatini, Mpuluzi and **the tender will be evaluated per Area.**

PRICING SCHEDULE: FIRM PRICES

Name of Bidder: Bid Number: **ALMT01/2023**

Closing Date: **18 September 2023**

Closing Time: **12H00**

OFFER TO BE VALID FOR 90 DAYS FROM THE CLOSING DATE OF BID

Quantity	Description	Amount (Excl VAT)
1Litre	Diesel 500 PPM	
1Litre	50 PPM diesel	
1Litre	Petrol – Unleaded 93	
1	Petrol – Unleaded 95	
	Sub Total	
	VAT @15%	
	TOTAL AMOUNT	

NB: The total tendered amount must be transferred to the front page of the tender document

CERTIFICATION

I, THE UNDERSIGNED (FULL NAME)

.....

CERTIFY THAT THE PRICE FURNISHED ON THIS DECLARATION FORM IS CORRECT

.....

Signature

.....

Date

.....

Capacity

.....

Name of Bidder

DECLARATION OF INTEREST

1. No bid will be accepted from persons in the service of the state¹.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.

3 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

- 3.1 Full Name of bidder or his or her representative:.....
 - 3.2 Identity Number:
 - 3.3 Position occupied in the Company (director, trustee, shareholder²):.....
 - 3.4 Company Registration Number:
 - 3.5 Tax Reference Number:.....
 - 3.6 VAT Registration Number:
 - 3.7 The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.
 - 3.8 Are you presently in the service of the state? **YES / NO**
 - 3.8.1 If yes, furnish particulars.
-

¹MSCM Regulations: "in the service of the state" means to be –

- (a) a member of –
 - (i) any municipal council;
 - (ii) any provincial legislature; or
 - (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

² Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

- 3.9 Have you been in the service of the state for the past twelve months? **YES / NO**
 - 3.9.1 If yes, furnish particulars
-

.....
3.10 Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

3.10.1 If yes, furnish particulars.

.....
.....

3.11 Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

3.11.1 If yes, furnish particulars

.....
.....

3.12 Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state? **YES / NO**

3.12.1 If yes, furnish particulars.

.....
.....

3.13 Are any spouse, child or parent of the company's directors trustees, managers, principle shareholders or stakeholders in service of the state? **YES / NO**

3.13.1 If yes, furnish particulars.

.....
.....

3.14 Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract. **YES / NO**

3.14.1 If yes, furnish particulars:

.....
.....

4. Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	State Employee Number

.....
Signature

.....
Date

.....
Capacity

.....
Name of Bidder

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022.

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R1 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R1 000 000 (all applicable taxes included).

1.2 The value of this bid is estimated to not exceed R1 000 000 (all applicable taxes included) and therefore the 80/20 system shall be applicable.

1.3 Preference points for this bid shall be awarded for:

- (a) Price; and
- (b) Municipal Objectives

1.3.1 The maximum points for this bid are allocated as follows:

	POINTS
1.3.1.1 PRICE
1.3.1.2 Municipal objectives
Total points for Price and Municipal objectives must not exceed	100

1.4. The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

2.1 **“all applicable taxes”** includes value-added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies;

2.2 **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;

2.3 **“B-BBEE status level of contributor”** means the B-BBEE status received by a measured entity based on its overall performance using the relevant scorecard contained in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic

Empowerment Act;

- 2.4 “**bid**” means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of services, works or goods, through price quotations, advertised competitive bidding processes or proposals;
- 2.5 “**Broad-Based Black Economic Empowerment Act**” means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- 2.6 “**comparative price**” means the price after the factors of a non-firm price and all unconditional discounts that can be utilized have been taken into consideration;
- 2.7 “**consortium or joint venture**” means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract;
- 2.8 “**contract**” means the agreement that results from the acceptance of a bid by an organ of state;
- 2.9 “**EME**” means any enterprise with an annual total revenue of R5 million or less .
- 2.10 “**Firm price**” means the price that is only subject to adjustments in accordance with the actual increase or decrease resulting from the change, imposition, or abolition of customs or excise duty and any other duty, levy, or tax, which, in terms of the law or regulation, is binding on the contractor and demonstrably has an influence on the price of any supplies, or the rendering costs of any service, for the execution of the contract;
- 2.11 “**functionality**” means the measurement according to predetermined norms, as set out in the bid documents, of a service or commodity that is designed to be practical and useful, working or operating, taking into account, among other factors, the quality, reliability, viability and durability of a service and the technical capacity and ability of a bidder;
- 2.12 “**non-firm prices**” means all prices other than “firm” prices;
- 2.13 “**person**” includes a juristic person;
- 2.14 “**rand value**” means the total estimated value of a contract in South African currency, calculated at the time of bid invitations, and includes all applicable taxes and excise duties;
- 2.15 “**sub-contract**” means the primary contractor’s assigning, leasing, making out work to, or employing, another person to support such primary contractor in the execution of part of a project in terms of the contract;
- 2.16 “**total revenue**” bears the same meaning assigned to this expression in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act and promulgated in the *Government Gazette* on 9 February 2007;
- 2.17 “**trust**” means the arrangement through which the property of one person is made over or bequeathed to a trustee to administer such property for the benefit of another person; and
- 2.18 “**trustee**” means any person, including the founder of a trust, to whom property is bequeathed in order for such property to be administered for the benefit of another person.

3. ADJUDICATION USING A POINT SYSTEM

- 3.1 The bidder obtaining the highest number of total points will be awarded the contract.
- 3.2 Preference points shall be calculated after prices have been brought to a comparative basis taking into account all factors of non-firm prices and all unconditional discounts;.

- 3.3 Points scored must be rounded off to the nearest 2 decimal places.
- 3.4 In the event that two or more bids have scored equal total points, the successful bid must be the one scoring the highest number of preference points for B-BBEE.
- 3.5 However, when functionality is part of the evaluation process and two or more bids have scored equal points including equal preference points for B-BBEE, the successful bid must be the one scoring the highest score for functionality.
- 3.6 Should two or more bids be equal in all respects, the award shall be decided by the drawing of lots.

4. POINTS AWARDED FOR PRICE

4.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \quad \text{or} \quad P_s = 90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

- Ps = Points scored for comparative price of bid under consideration
- Pt = Comparative price of bid under consideration
- Pmin = Comparative price of lowest acceptable bid

Municipal objectives:

In terms of the Chief Albert Luthuli Preferential Procurement Policy points will awarded based on the Municipal objectives:

- Enterprises that are at least 50% women-owned (maximum 5 points)
- Enterprises that are at least 50% owned by disabled persons (maximum 5 points)
- Enterprises with at least a 50% ownership by Youth (maximum 5 points)
- Locality within Chief Albert Luthuli municipality (maximum 5 points)

5. SUB-CONTRACTING

5.1 Will any portion of the contract be sub-contracted? YES / NO (delete which is not applicable)

5.1.1 If yes, indicate:

- (i) what percentage of the contract will be subcontracted?
- (ii) the name of the sub-contractor?
- (iii) the B-BBEE status level of the sub-contractor?
- (iv) whether the sub-contractor is an EME? YES / NO (delete which is not applicable)

6 DECLARATION WITH REGARD TO COMPANY/FIRM

6.1 Name of firm :.....

6.2 VAT registration number :.....
6.3 Company registration number

6.4 TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
 - One person business/sole propriety
 - Close corporation
 - Company
 - (Pty) Limited
- [TICK APPLICABLE BOX]

6.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....
.....
.....

6.6 COMPANY CLASSIFICATION

- Manufacturer
 - Supplier
 - Professional service provider
 - Other service providers, e.g. transporter, etc.
- [TICK APPLICABLE BOX]

6.7 MUNICIPAL INFORMATION

Municipality where business is situated

.....
Registered Account Number

Stand Number

6.8 TOTAL NUMBER OF YEARS THE COMPANY/FIRM HAS BEEN IN BUSINESS?

.....

9.9 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contribution indicated in paragraph 7 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- (i) The information furnished is true and correct;
- (ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form.
- (iii) In the event of a contract being awarded as a result of points claimed as shown in paragraph 7, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- (iv) If the B-BBEE status level of contribution has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;

- (d) restrict the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution

WITNESSES:

- 1.
- 2.

.....
SIGNATURE(S) OF BIDDER(S)

MBD 7.2

CONTRACT FORM - PURCHASE OF GOODS/WORKS

THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SUCCESSFUL BIDDER (PART 1) AND THE PURCHASER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SUCCESSFUL BIDDER AND THE PURCHASER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

PART 1 (TO BE FILLED IN BY THE BIDDER)

1. I hereby undertake to supply all or any of the goods and/or works described in the attached bidding documents to (name of institution).....
in accordance with the requirements and specifications stipulated in bid number ALMT01/2023 at the price/s quoted. My offer/s remain binding upon me and open for acceptance by the purchaser during the validity period indicated and calculated from the closing time of bid.
2. The following documents shall be deemed to form and be read and construed as part of this agreement:
 - (i) Bidding documents, viz
 - Invitation to bid;
 - Tax clearance certificate;
 - Pricing schedule(s);
 - Technical Specification(s);
 - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2011;
 - Declaration of interest;
 - Declaration of bidder's past SCM practices;
 - Certificate of Independent Bid Determination;
 - Special Conditions of Contract;
 - (ii) General Conditions of Contract; and
 - (iii) Other (specify)
3. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the goods and/or works specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.
4. I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfillment of this contract.
5. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.
6. I confirm that I am duly authorised to sign this contract.

NAME (PRINT)

CAPACITY

SIGNATURE

NAME OF FIRM

DATE

WITNESSES	
1
2.

CONTRACT FORM - PURCHASE OF GOODS/WORKS

PART 2 (TO BE FILLED IN BY THE PURCHASER)

1. I..... in my capacity as accept your bid under reference number ALMT01/2023 dated.....for the supply of goods/works indicated hereunder and/or further specified in the annexure(s).
2. An official order indicating delivery instructions is forthcoming.
3. I undertake to make payment for the goods/works delivered in accordance with the terms and conditions of the contract, within 30 (thirty) days after receipt of an invoice accompanied by the delivery note.

ITEM NO.	PRICE (ALL APPLICABLE TAXES INCLUDED)	BRAND	DELIVERY PERIOD	B-BBEE STATUS LEVEL OF CONTRIBUTION	MINIMUM THRESHOLD FOR LOCAL PRODUCTION AND CONTENT (if applicable)

4. I confirm that I am duly authorized to sign this contract.

SIGNED AT ON.....

NAME (PRINT)

SIGNATURE

WITNESSES

1.

2.

DECLARATION OF BIDDER’S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Municipal Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be rejected if that bidder, or any of its directors have:
 - a. abused the municipality’s / municipal entity’s supply chain management system or committed any improper conduct in relation to such system;
 - b. been convicted for fraud or corruption during the past five years;
 - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).

- 4 **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

Item	Question	Yes	No
4.1	<p>Is the bidder or any of its directors listed on the National Treasury’s Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?</p> <p>(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).</p> <p>The Database of Restricted Suppliers now resides on the National Treasury’s website(www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.</p>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.1.1	If so, furnish particulars:		

4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.3.1	If so, furnish particulars:		
Item	Question	Yes	No
4.4	Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.4.1	If so, furnish particulars:		

4.5	Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.7.1	If so, furnish particulars:		

CERTIFICATION

I..... **THE UNDERSIGNED (FULL NAME)**

CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM TRUE AND CORRECT.

I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

CERTIFICATE OF INDEPENDENT BID DETERMINATION

1. This Municipal Bidding Document (MBD) must form part of all bids¹ invited.

2. Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.

3. Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - a. take all reasonable steps to prevent such abuse;
 - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.

4. This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.

5. In order to give effect to the above, the attached Certificate of Bid Determination (MBD9) must be completed and submitted with the bid:

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

(Bid Number and Description)

in response to the invitation for the bid made by:

(Name of Municipality / Municipal Entity)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: _____ that:
(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - a) has been requested to submit a bid in response to this bid invitation;
 - b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder

- 6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
- 7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - a) prices;
 - b) geographical area where product or service will be rendered (market allocation)
 - c) methods, factors or formulas used to calculate prices;
 - d) the intention or decision to submit or not to submit, a bid;
 - e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - f) bidding with the intention not to win the bid.

- 8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No. 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No. 12 of 2004 or any other applicable legislation.

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

3 Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

SECTION 7

COMPANY PROFILE